

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China	Modern Dairy Holdin	gs Ltd.	
Date Submitted 04 / 1	1 / 2011		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	eription : Ordinary	shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2011

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	i Share Option	Schemes of the	Issuel)		NI C 1	NI C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
	NI:1	NT:1	NE1	NI:1	NI:1	07 412 507
Ordinary shares	N11	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						
2.						
-						
(17 , 1)						-
(Note 1)						
_						
3.						
-						
(N 1)				-		
(Note 1)						

(Note 1)	_					
		,	ary shares) nce shares) Other class)	N/A	<u></u>	
Total funds raised during the mon options (State currency)	th from exercise		- Class)			
Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	month	month		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					

For Main Board and GEM listed issuers

				For Main Board	and CENT Hote	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) Nil		-
			•	ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Control (CC) on						,
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
	(/ /)					
(if applicable) (dd/mm/yyyy))	(/ /) _ _					
(if applicable) (dd/mm/yyyy))	(/ /) - -					
(if applicable) (dd/mm/yyyy)) 2. Stock code (if listed)	(/ /) - - -					
(if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1)	(/ /) - - -			<u>.</u>		
(if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	(/ /) - - -					

3.							
	Stock code (if listed)		<u> </u>				
	Class of shares			_			
	issuable (Note 1)						
	Subscription price			_			
	EGM approval date			=			
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
4.		, ,		_			
 -							
	Stock code (if listed)			_			
	Class of shares						
	issuable (Note 1)			=			
	Subscription price			_			
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	_			Total	C. (Ordinary shares) Nil		
					(Preference shares) $\overline{N/A}$	A	
					(Other class) $\overline{N/A}$	<u> </u>	
han Full	other Agreements or Arrai under Share Option Scher l particulars including EG pplicable, and class of sha	nes) M approval da			No. of new shares of issuer issued during the month pursuant thereto	No. of new shissuer which issued pursuan as at close of the	ares of may be t thereto
	N/A	ics issuable.					
1.	11/11						
-							
-				(/ /)		
				shares (Note 1)	_	
2.							
2.							
2.							
2.				(/ /)		
2.				(/ / shares (Note I)		
- - -				(/ / shares (Note I)		
2				(/ / shares (Note I)	_	
- - -				(/ / shares (Note i)		
- - -				shares (Note I)		
- - -				(/ /			
- - - -				shares (Note I			
- - - -			Total D.	(/ / shares (Note I)		
- - - -			Total D.	(/ /) Nil) N/A		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N//
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/111111/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A

		<u> </u>	For Main Board		
				No. of new	No. of new
				shares of	shares of
				issuer issued during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)	·		
0	Comital		(/ /)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A
		Class of shares issuable	·		
		(Note 1)			
10.	Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	,		N/A
		(
		Total E. (Ordinary shares) Nil	
		(Pi	reference shares) N/A	
			(Other class) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E): (1) Nil	
	`	•	(2	NT/A	
То	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to E):	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e	. Total of A to	N/A	
E		<i>5</i>			
(7	hese figures should be the same as the relevan	at figures under II above (′"Movements i	n Issued Shai	re
C	apital").)				

Remarks (if any):	
N/A	
Submitted by: WONG Lai Wah	
Tide Comments	
Title: Secretary (Director, Secretary or other duly authorise	ed officer)
(Director, Secretary of other duty authoris	ed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.